

**NOTICE OF JOINT SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**PIKES PEAK PARK METROPOLITAN DISTRICT NOS. 1-5
IN THE CITY OF PUEBLO, PUEBLO COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Boards of Directors (the “**Boards**”) of Pikes Peak Park Metropolitan District Nos. 1-5 (each a “**District**” and collectively, the “**Districts**”), in the City of Pueblo, Colorado, will hold a special meeting on April 19, 2023 at 2:00 p.m., at 1241 E. Routh Avenue, Pueblo, CO 81004 and via video and teleconference, as made accessible via the following instructions:

<https://us06web.zoom.us/j/81911836630>

Call-In Number: 720-707-2699

Meeting ID: 819 1183 6630

NOTICE IS FURTHER GIVEN THAT, at such meeting, it is anticipated that: (i) the Board of Pikes Peak Park Metropolitan District No. 1 (“District No. 1”) will make a final determination to issue or refund general obligation indebtedness and will consider adoption of a resolution authorizing the issuance of its General Obligation Limited Tax Bonds, Series 2023 in the maximum principal amount of \$8,000,000 (the “Bonds”) for the purpose of paying or reimbursing the costs of public improvements for the Districts; and (ii) the Boards of Pikes Peak Park Metropolitan District Nos. 2-5 intend to make a final determination to issue or refund general obligation indebtedness via the incurrence of a debt obligation under that certain Capital Pledge Agreement in relation to the issuance of the Bonds, to be entered into by and between each of the Districts and the Districts’ bond trustee, to be incurred by each of the Districts in a maximum principal amount of \$8,000,000; which such amounts are subject to increase or decrease as determined by the Boards, or as otherwise permitted by any resolution adopted by the Boards at such meeting, and, in connection therewith, the Boards will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT, pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Boards will also take up such other business as may come before the Boards. The meeting is open to the public. Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Boards of the Districts and shall be posted on the Districts’ website, not less than 24 hours prior to the meeting.

/s/ **BOARDS OF DIRECTORS
PIKES PEAK PARK METROPOLITAN DISTRICT NOS. 1-5
IN THE CITY OF PUEBLO
PUEBLO COUNTY, COLORADO**