

NOTICE OF JOINT SPECIAL MEETING

PIKES PEAK PARK METROPOLITAN DISTRICT NOS. 1-5

Wednesday, April 19, 2023, at 2:00 p.m.

1241 E. Routh Avenue, Pueblo, CO 81004 and via teleconference at the following web address:

<https://us06web.zoom.us/j/81911836630>

719-359-4580 or 720-707-2699

Meeting ID: 819 1183 6630

<u>Director</u>	<u>Office</u>	<u>Term</u>
Andrea Delagarza	President	May 2025
Zenolia Pulliam	Treasurer	May 2023
Heidi Gamer	Secretary	May 2023
Willy Faris	Asst. Secretary	May 2025
Deanna Westerby	Asst. Secretary	May 2023

AGENDA

1. Call to Order/Declaration of Quorum
2. Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment - Members of the public may express their views to the Boards on matters that affect the Districts. Comments will be limited to three (3) minutes.
5. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda, if desired. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
 - a. Approve Minutes from February 13, 2023 Meeting (**enclosure**)
 - b. Ratify Applications for Exemption from Audit (**enclosure**)
6. Legal Matters
 - a. Election Update
7. Bond Issuance
 - a. Consider Adoption of Resolution Authorizing District No. 1 to incur indebtedness consisting of its General Obligation Limited Tax Bonds, Series 2023 in the maximum principal amount of \$8,000,000 (the “Bonds”) for the purpose of paying or reimbursing the costs of public improvements for the Districts, which such amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution

of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. (**enclosure**)

- b. Consider Adoption of Resolution Authorizing District Nos. 2-5 to issue or refund general obligation indebtedness via the incurrence of a debt obligation under that certain Capital Pledge Agreement in relation to the issuance of the Bonds, to be entered into by and between each of the Districts and the Districts' bond trustee, to be incurred by each of the Districts in a maximum principal amount of \$8,000,000, which such amount is subject to increase or decrease as determined by the Boards, or as otherwise permitted by any resolution adopted by the Boards at such meeting, and, in connection therewith, the Boards will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. (**enclosure**)
- 8. Development Update
 - 9. Other Business
 - a. Next Regular Meeting: June 1, 2023
 - 10. Adjourn